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#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		)	
In re:		į	Chapter 11
TERRESTAR CORPORATION, et al.,1		)	Case No. 11-10612 (SHL)
٠	Reorganized Debtors.	)	Jointly Administered
		)	

#### POST-CONFIRMATION QUARTERLY OPERATING REPORT FOR THE PERIOD FROM JANUARY 1, 2018 TO MARCH 31, 2018

Debtors' Address: 344 Maple Avenue West, #275

Vienna, VA 22180

Debtors' Counsel: Ira S. Dizengoff

Arik Preis

Akin Gump Strauss Hauer & Feld LLP

One Bryant Park

New York, New York 10036

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1700 Pacific Avenue, Suite 4100

Dallas, Texas 75201

The undersigned, having reviewed the attached report and being familiar with the Reorganized Debtors' financial affairs, verifies under penalty of perjury, that the information contained therein is complete, accurate and truthful to the best of my knowledge.

Douglas Brandon

Secretary of Reorganized TSC

<sup>&</sup>lt;sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal taxpayeridentification number, are: (a) TerreStar Corporation [6127] ("TSC") and TerreStar Holdings Inc. [0778] (collectively. the "February Debtors"); (b) TerreStar New York Inc. [6394]; Motient Communications Inc. [3833]; Motient Holdings Inc. [6634]; Motient License Inc. [2431]; Motient Services Inc. [5106]; Motient Ventures Holding Inc. [6191]; and MVH Holdings Inc. [9756] (collectively, the "Other TSC Debtors" and, collectively with the February Debtors, the "TSC Debtors").

# TERRESTAR CORPORATION, ET AL.

## **Debtors-in-Possession**

## Schedule of Cash Disbursements by Legal Entity

Debtor	Case Number	Period From January 1, 2018 to March 31, 2018 Disbursements
TSC Debtors		
TerreStar Corp.	11-10612	\$351,100.96
TerreStar Holdings Inc.	11-10613	-
TerreStar New York Inc.	10-15445	-
Motient Communications Inc.	10-15452	-
Motient Holdings Inc.	10-15453	-
Motient License Inc.	10-15454	-
Motient Services Inc.	10-15455	-
Motient Ventures Holding Inc.	10-15458	-
MVH Holdings Inc.	10-15462	-

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# TERRESTAR CORPORATION, ET AL. Debtors-in-Possession

## Schedule of Payments to Insiders and Professionals

	Period From January 1 – March 31
Retained Professionals	<u>Disbursements</u>
Akin Gump Strauss Hauer & Feld LLP	\$45,935.00
Lawler Metzger	\$4,199.54
Other Professionals	
Cole Schotz P.C.	\$686.00
Jarvinian Advisors	\$60,000.00
US Trustee New York NY	\$7,475.00
Gibson Dunn	\$52,617.07
Wilkinson Barker Knauer LLP	\$52,681.00
<u>Insiders</u>	
John Kneuer Company	\$20,000.00

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